September 01, 2026

To,

The Board of Directors
Swyom Advisors Limited
Office No. B-1112, 11th Floor, B Wing,
Kanakia Wall Street, Andheri East,
Mumbai 400093, Maharashtra, India.

Dear Sir,

Proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10 (the "Equity Shares") by Swyom Advisors Limited (the "Company")

We, the undersigned, do hereby consent to act as Lead Manager to the Issue and to our name being inserted as a Lead Manager to the Issue ("LM") in the Draft Red Herring Prospectus, Red Herring Prospectus / Prospectus to be filled by the Company with the Stock Exchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the **"ROC"**) in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the "**Offer Documents"**), pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013. Further, the following details with respect to us may be disclosed in the Offer Documents:

GYR CAPITAL ADVISORS PRIVATE LIMITED
Address: 428, Gala Empire, Near T.B. Tower Drive in Road, Thaltej,
Ahmedabad – 380054, Gujarat, India
Tel No.: +91 87775 64648
Fax No.: N.A.
Email: info@gyrcapitaladvisors.com
Website: www.gyrcapitaladvisors.com
Investor Grievance Email: compliance@gyrcapitaladvisors.com
Contact Person: Ms. Vrunda Pathak / Mr. Kaushik Khambhadiya
SEBI Registration No.: INM000012810

We further confirm that the above information in relation to us is true and correct.

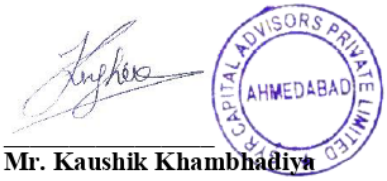
We enclose a copy of our Registration Certificate as **Annexure A.** We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues. We further confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended.

We undertake to inform the Company promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock Exchange. In the absence of any communication from us, the above-mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock Exchange, pursuant to the Issue.

This letter may be relied upon by the legal counsel appointed in relation to the Issue. We hereby consent for submission of this letter to the Securities and Exchange Board of India, Stock Exchange, ROC and any other authority may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the LM in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

For, GYR Capital Advisors Private Limited



Mr. Kaushik Khambhadiya
Authorised Signatory
SEBI Reg. No.: INM000012810

Annexure- A

मर्चेंट बैंककार

फरम ब
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

00 2930

(मर्चेंट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / ~~II / III / IV~~ में मर्चेंट बैंककार के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

GYR CAPITAL ADVISORS PRIVATE LIMITED
428, Gala Empire, Near J B Tower, Drive in Road,
Thaltej, AHMEDABAD – 380054,
GUJARAT, INDIA

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category ~~I~~ / II / III / IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.

*2. विनिधान सलाहकार। Investment Adviser

*3. निर्गमनों का निम्नांकन । Underwriting of Issues.

*4. संविभाग प्रबंध सेवाएं । ~~Portfolio Management Services.~~

*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.

*6. परामर्शी या सलाहकार । Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेंट बैंककार के लिए रजिस्ट्रीकरण कोड है।

II. Registration Code for the merchant banker is MB / INM000012810

III. यह प्रमाणपत्र ~~तक वैध रहेगा~~

III. This Certificate shall be ~~valid there~~ This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

~~तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।~~

~~and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.~~

आदेश द्वारा
By order

ANUPMA CHADHA
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और इसकी ओर से
For and on behalf of
Securities and Exchange Board of India

स्थान Place: Mumbai
तारीख Date: January 28, 2021